

Disclosures | Boilerplates | Sample Language

This document contains current RSM US Alliance legal disclosures, boilerplates, and website and proposal sample language. Use this document to cut and paste the content exactly how it appears on to your firm's materials. Refer to the brand guidelines for more information on requirements when promoting your membership.

Page 1 – Disclosures and boilerplate

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Standard legal disclosure:

RSM US Alliance provides its members with access to resources of RSM US LLP. RSM US Alliance member firms are separate and independent businesses and legal entities that are responsible for their own acts and omissions, and each are separate and independent from RSM US LLP. RSM US LLP is the U.S. member firm of RSM International, a global network of independent audit, tax, and consulting firms. Members of RSM US Alliance have access to RSM International resources through RSM US LLP but are not member firms of RSM International. Visit rsmus.com/aboutus for more information regarding RSM US LLP and RSM International. The RSM™ logo is used under license by RSM US LLP. RSM US Alliance products and services are proprietary to RSM US LLP.

Short legal disclosure:

RSM US Alliance member firms are separate and independent businesses and legal entities that are responsible for their own acts and omissions, and each are separate and independent from RSM US LLP. RSM US LLP is the U.S. member firm of RSM International, a global network of independent audit, tax, and consulting firms. Members of RSM US Alliance have access to RSM International resources through RSM US LLP but are not member firms of RSM International.

Boilerplate:

RSM US Alliance (www.rsmus.com/alliance) is a premier affiliation of independent accounting and consulting firms in the United States, with more than 75 members in over 38 states, the Cayman Islands and Puerto Rico. RSM US Alliance provides its members with access to resources of RSM US LLP, the leading provider of audit, tax and consulting services focused on the middle market, with more than 9,000 people in 86 offices nationwide. RSM US Alliance member firms are separate and independent businesses and legal entities that are responsible for their own acts and omissions, and each are separate and independent from RSM US LLP. Members of RSM US Alliance have access to RSM International resources through RSM US LLP but are not member firms of RSM International. For more information, call toll free 800.537.7178 or visit rsmus.com/alliance.

Website sample language:

Since [year], [Firm name] has been a proud member of RSM US Alliance, a premier affiliation of independent accounting and consulting firms in the United States, with more than 75 members in over 38 states, the Cayman Islands, and Puerto Rico. We accepted an invitation to become a member of RSM US Alliance because it is a natural fit with our commitment to our clients and our determination to stay at the forefront of developments affecting accounting and consulting firms today.

RSM US Alliance provides our firm with access to resources of RSM US LLP, the leading provider of audit, tax and consulting services focused on the middle market, with more than 9,000 people in 86 offices nationwide. RSM US LLP is a licensed CPA firm and the U.S. member of RSM International, a global network of independent audit, tax and consulting firms with more than 38,000 people in over 120 countries.

Our membership in RSM US Alliance has elevated our capabilities in the marketplace, helping to differentiate our firm from the competition while allowing us to maintain our independence and entrepreneurial culture. We have access to a valuable peer network of like-sized firms as well as a broad range of tools and resources, including:

- Technical resources
- Marketing and business development
- Practice management
- Talent management and career development
- Dedicated client services
- Networking opportunities

Visit rsmus.com/alliance to learn more about our membership with RSM US Alliance.

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Sample proposal language:

Example 1 – Sample proposal language to explain membership

RSM US Alliance member name has been a proud member of RSM US Alliance since **year**. RSM US Alliance is a premier affiliation of independent accounting and consulting firms in the United States, with more than 75 members in over 38 states, the Cayman Islands and Puerto Rico. This affiliation gives us access to a full range of national and international capabilities.

As a member of RSM US Alliance, **RSM US Alliance member name** has access to resources and services RSM US LLP provides its own clients. RSM US LLP is the leading provider of audit, tax and consulting services focused on the middle market, with more than 9,000 people in 86 offices nationwide. RSM US LLP is a licensed CPA firm and the U.S. member of RSM International, a global network of independent audit, tax and consulting firms with more than 38,000 people in over 120 countries.

We accepted an invitation to become a member of RSM US Alliance because it is a natural fit with our commitment to our clients and our determination to stay at the forefront of developments affecting accounting and consulting firms today. Visit rsmus.com/alliance to learn more about our membership with RSM US Alliance.

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Example 2 – Sample proposal language for joint proposals

Company Name will be served by a team of professionals representing both RSM and **Member Firm Name**. **Member Firm Name** has been a member of RSM US Alliance for **XX number** years. RSM US Alliance is a premier affiliation of independent accounting and consulting firms, with more than 75 members in over 38 states, the Cayman Islands and Puerto Rico.

In working with our integrated team, **Company Name** will benefit from the resources of a national firm with an extensive **_____** practice, while retaining access to personal attention from professionals based in **City**. **Member Firm Name's** local resources, specialization in **service area** and familiarity with **Company Name**, position your engagement team to deliver professional services efficiently and in a manner that minimizes disruption for your personnel.

(If appropriate) Your **client service coordinator and audit manager** will be based locally to provide **Company Name** with readily available contacts at all times. The local presence will also enable us to be flexible in our approach to complete on-site work, and reduce the need to perform off-site work while controlling travel costs. (If appropriate) RSM and **Member Firm Name** have teamed successfully on a number of **service** engagements.

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